



Modelling Mastery: Building Advanced Models for Finance Professionals

Elevate your financial analysis, forecasting, and decision-making skills with a comprehensive Financial Modelling course specifically tailored for financial services professionals.

14 – 15 November 2024

@Cresta Lodge (Mutare Road)



Streamline Financial Modelling for Strategic Decision-Making:
This course is designed to empower finance professionals in the financial services industry by optimizing financial modelling techniques for effective decision-making, forecasting, and performance analysis. Gain practical skills that enhance accuracy, efficiency, and strategic insight, tailored specifically for finance professionals looking to excel in financial modelling.

Course Highlights

Course Overview

This two-day intensive course is designed to provide financial professionals in the financial services industry with the tools and techniques required to build robust financial models. Whether you're working in banking, insurance, asset management, or any other financial sector, this course will equip you with the necessary skills to:

- Develop and enhance financial models for decision-making, forecasting, and performance analysis.
- Utilize advanced Excel functions and tools to streamline complex financial data and automate repetitive tasks.
- Conduct scenario planning and sensitivity analysis to understand business risks and opportunities.
- Master the art of valuation and risk analysis specific to the financial services industry.

Who Should Attend?

- Bankers and insurance professionals
- Investment analysts and portfolio managers
- Financial controllers and auditors
- Anyone involved in financial forecasting, budgeting, and performance analysis

Course Agenda

Day 1: Foundations of Financial Modelling

- **Introduction to Financial Modelling**
Build and enhance foundational financial models tailored for financial services.
- **Advanced Excel for Financial Modelling**
Master the use of advanced Excel functions, logical operations, and data manipulation techniques for building sophisticated models.
- **Scenario and Sensitivity Analysis**
Explore techniques to assess various scenarios and perform sensitivity analysis within your financial models.

Day 2: Advanced Modelling and Automation

- **Valuation Techniques**
Gain insights into industry-specific valuation techniques and methodologies.
- **Automation with VBA**
Learn to automate your financial models and reduce repetitive tasks using VBA.
- **Risk Management and Forecasting**
Incorporate risk and uncertainty into your financial models to produce more accurate forecasts.

Assignments will be given following each session and attendees are expected to complete the exercises.
The training session will be structured around a practical business case study.

Meet the Instructor

The topics we are covering are complex but this course presents them in a simplified manner which helps you understand the core. We hate jargon and this course distills the topics into only practical day to day use cases. As an individual that works in the financial industry, you need to be well rounded and this course gives you a strong foundation in these important topics.



Caleb Bhosha, CFA

Managing Director,
30Process Consulting

Caleb brings a wealth of experience in financial modeling, valuation, and financial services consulting. As a CFA charter holder and Managing Director at 30Process Consulting, Caleb has consulted for prominent projects across Africa. His experience spans fundraising, financial modeling, and project management, making him the ideal instructor to help you master financial modeling in the financial services industry.

How to Enroll

1. Visit www.fincoursesafrica.com and complete the Registration form
2. Registration confirmation email sent to you via email with payment instructions
3. Pay the registration fee to be enrolled

Fees: US\$ 175 per delegate. Class size will be limited to optimize the learning experience so reserve your place in time.

Banking Details:

Amount: US\$ 175
Account name: Thirtyprocess Consulting,
Bank: ZB Bank,
Branch: Borrowdale Branch,
Account Number: 4129593889405

(Send your PoP to the email addresses below)

Cash Payment Details:

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